

INFORMATION FOR INITIAL DEBTOR INTERVIEW

DATE: \_\_\_\_\_

CASE NAME: \_\_\_\_\_

CASE NUMBER: \_\_\_\_\_

**BUSINESS INFORMATION**

TYPE OF BUSINESS: \_\_\_\_\_

NUMBER OF EMPLOYEES: \_\_\_\_\_ DATE STARTED/INCORPORATED: \_\_\_\_\_

**CORPORATE OFFICERS, PARTNERS OR SOLE PROPRIETOR:**

NAME	TITLE	% OF OWNERSHIP	COMPENSATION (past 12 months including bonuses, options, benefits, expenses, etc.)
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

CONDITIONS that CAUSED THE FILING OF THE CHAPTER 11 PETITION: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

PROPOSED PLAN OF REORGANIZATION: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FINANCIAL CONDITION AS OF FILING DATE (STATE IN DOLLAR AMOUNTS)**

CASH: \_\_\_\_\_ INVENTORY: \_\_\_\_\_

ACCTS RECEIVABLE: \_\_\_\_\_ ESTIMATED ACCTS UNCOLLECTIBLE: \_\_\_\_\_

FIXTURES & EQUIP: \_\_\_\_\_ VEHICLES: \_\_\_\_\_

**REAL ESTATE:**

LOCATION/DESCRIPTION	MARKET VALUE	DEBT	LIEN HOLDER
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

ACCOUNTS/NOTES RECEIVABLE FROM OFFICERS: \_\_\_\_\_

OTHER SIGNIFICANT ASSETS: \_\_\_\_\_

ACCOUNTS PAYABLE: \_\_\_\_\_ NUMBER OF ACCOUNTS: \_\_\_\_\_

TAXES:

TAXING AUTHORITY

AMOUNT OWED

_____
_____
_____
_____

WAGES OWED: \_\_\_\_\_ NO. OF CLAIMS: \_\_\_\_\_

RENT/LEASE OWED: \_\_\_\_\_ MONTHS IN ARREARS: \_\_\_\_\_

ACCOUNTS OR NOTES PAYABLE TO OFFICERS: \_\_\_\_\_

SECURED DEBTS (DO NOT REPEAT OBLIGATIONS LISTED UNDER REAL ESTATE ABOVE):

SECURED PARTY

AMOUNT

COLLATERAL

_____
_____
_____
_____

NEW "DEBTOR IN POSSESSION" ACCOUNTS:

GENERAL ACCOUNT

PAYROLL ACCOUNT

TAX ACCOUNT

NAME OF BANK:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ACCOUNT NUMBER:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

OPENING BALANCE:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

COMMENTS:

\_\_\_\_\_

_____
_____
_____